

12 November 2024

Dear [Customer Name]

**Re: Transfer of business. Orca Financial Limited - Central Bank of Ireland Registration C35872 to NFP Ireland Consultants Ltd (NFPIC) - Central Bank of Ireland Registration C42649**

Firstly, we would like to thank you for your continued support of the Orca Financial team. We are pleased to announce some positive news. As a valued client, we wanted you to be among the first to know that in February 2025, subject to regulatory approval, we will be combining our business with NFP Ireland Consultants Limited (NFP IC). This move is to reflect us becoming part of the bigger NFP group which we joined in 2024.

We're now backed by a top global insurance and benefits Broker, who are part of the Aon group, with all the capability this now brings to ensure we can meet your needs in an increasingly complex environment.

**What changes will you see?**

We'll be changing our website and email address, documentation will contain the NFP brand, and the company name on our correspondence will change. Our previous email addresses and website will automatically redirect to the new ones.

**What will and what won't change?**

While this is key milestone, the Orca Financial team that services you, and our core values, remain the same. This move will not only enable us to continue to provide the solutions and strategies that meet your business needs, it will also provide access to a broader range of products and services through our increased connections. All our clients will migrate across to NFP IC as the new legal entity and we are currently progressing through regulatory approval. As part of this process, your details will be transferred to NFP IC. If you have access to an insurance provider portal, please be assured that there will not be any changes to how you currently access this.

**Registered Head Office:**

1<sup>st</sup> Floor, Unit 8, Leopardstown Business Park, Dublin 18

T: (01) 2103030 E: info@orca.ie W: www.orca.ie

Orca Financial is regulated by the Central Bank of Ireland. Registered in Ireland, Registration Number 389640.

Directors: John Molloy & Stephen Byrne

NFP IC's Terms of Business and Privacy Policy is available at [nfpireland.ie/terms-of-business](https://nfpireland.ie/terms-of-business). With effect from 1st February 2025 these will replace the equivalent documents that were supplied by Orca Limited at the outset of your engagement with them.

## What you need to do?

Under the Consumer Protection Code, we are required to provide you with at least 60 days' notice of this transfer of business. The migration to NFP IC will be completed on or soon after the 60-day period from the date of this letter. You do not need to do anything and we will write to you closer to the change with further information. You do have the right to object to the transfer of your business; if you wish to object, please contact me on [benefitsrebrand@nfpireland.ie](mailto:benefitsrebrand@nfpireland.ie) to discuss your options.

## Looking to the future

We very much look forward to continuing to work with you, and if you have any questions about these changes, please don't hesitate to contact me. I would be very happy to talk through any queries you have.

Yours Sincerely,



**John Molloy**  
**Managing Director**

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