

12 November 2024

Dear Benefit Scheme Member

Re: Transfer of business. Orca Financial Limited - Central Bank of Ireland Registration C35872 with NFP Ireland Consultants Ltd (NFPIC) - Central Bank of Ireland Registration C42649

Orca Financial Limited is retained by your employer as the chosen advisor for your employee benefits scheme. In February 2025, subject to regulatory approval, we will be combining our business with NFP Ireland Consultants Ltd (NFP IC). This move is to reflect us becoming part of the bigger NFP group which we joined in 2024.

We're now backed by a top global insurance and benefits Broker, who are part of the Aon group, with all the capability this now brings to ensure we can meet your needs in an increasingly complex environment.

What will and what won't change?

Most importantly, this announcement will not affect your current employee benefits provided by your employer. All of our clients will migrate across to NFP Ireland Consultants Ltd and we are currently progressing through regulatory approval. As part of this your details will be transferred to NFP IC. The Orca Financial brand, documentation and website will change to NFP. If you have access to an insurance provider portal, please be assured that there will not be any changes to how you currently access this.

NFP IC's Terms of Business and Privacy Policy is available at nfpireland.ie/terms-of-business. With effect from 1st February 2025 these will replace the equivalent documents that were supplied by Orca Limited at the outset of your engagement.

What you need to do?

Under the Consumer Protection Code, we are required to provide you with at least 60 days' notice of this transfer of business. The migration to NFP IC will be completed on or soon after the 60-day period from the date of this letter. You do not need to do anything, and we will write to your employer closer to the change with further information. If you have any questions please contact your employer in the first instance.

Registered Head Office:

1st Floor, Unit 8, Leopardstown Business Park, Dublin 18

T: (01) 2103030 E: info@orca.ie W: www.orca.ie

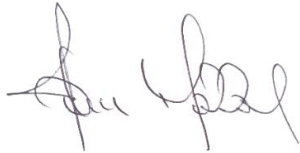
Orca Financial is regulated by the Central Bank of Ireland. Registered in Ireland, Registration Number 389640.

Directors: John Molloy, Stephen Byrne & Sarah McGurrin

Looking to the future

We very much look forward to continuing to work with you and with your employer to deliver your employee benefits programme.

Yours sincerely



John Molloy
Managing Director

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